

Haskell County

Estimated Economic Impact of Agriculture, Food, and Food Processing Sectors

6/11/2018

Using the most recent IMPLAN data available (2016) adjusted for 2018, 10 agriculture, food, and food processing sectors were analyzed to determine their overall contribution to the Haskell County economy.¹

These 10 sectors have a total direct output of approximately **\$862.3 million** and support **779 jobs** in Haskell County. Running the model for all 10 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Haskell County Economy						
Impact Type ²	Employment	% Employment	Total Value Added ³	Total Value Added % of Gross Regional Product ⁴	Output ⁵	Output % of Gross Regional Product
Direct Effect	778.9	27.54%	\$168,634,612	56.28%	\$862,317,663	287.77%
Indirect Effect	543.9	19.23%	\$31,868,380	10.63%	\$56,138,760	18.73%
Induced Effect	109.4	3.87%	\$9,785,755	3.27%	\$16,411,131	5.48%
Total Effect	1432.3	50.65%	\$210,288,748	70.18%	\$934,867,554	311.98%

As shown in the above table, agriculture, food, and food processing sectors support **1,432 jobs**, or **50.65%** of the entire workforce in the county. These sectors provide a total economic contribution of approximately **\$934.9 million**, roughly **311.98% of the economy**.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of GRP. Total value added by the 10 agriculture, food, and food processing sectors is approximately **\$210.3 million**, or **70.18% of the GRP**. This indicates that personal income, business income, and taxes generated by these sectors account for **70.18% of the total economy**.

The following tables document the top industries affected by employment and output, as well as a listing of all industries that were analyzed.

¹ Article on building a contribution analysis in IMPLAN that avoids double counting:

http://www.implan.com/index.php?option=com_content&view=article&id=660%3A660&catid=253%3AKB33&Itemid=70

² Direct, indirect, and induced effects sum together to estimate the total economic contribution in the state. **Direct effects** capture the contribution from agricultural and food products. **Indirect effects** capture the economic benefit from farms and agricultural businesses purchasing inputs from supporting industries within the state. **Induced effects** capture the benefits created when employees of farms, agricultural businesses, and the supporting industries spend their wages on goods and services within the state.

³ Value added = labor income + indirect business taxes + other property type income.

⁴ GRP = final demand of households + governments expenditures + capital + exports - imports - institutional sales.

⁵ Output = intermediate inputs + value added.

In the top ten agriculture, food, and food processing sectors by employment, the beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector is the top employer with **671 employees**. This table also shows the amount of jobs that are created by the agriculture industry in Haskell County.

Top Ten Agriculture, Food, and Food Processing Sectors by Employment		
Sector	Total Employment	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	671.3	\$716,290,255
Support activities for agriculture and forestry	259.6	\$11,086,898
Wholesale trade	85.5	\$18,633,713
Truck transportation	62.1	\$10,403,567
Real estate	39.5	\$2,737,016
Grain farming	37.4	\$85,752,908
Other animal food manufacturing	33.5	\$43,783,013
All other crop farming	20.9	\$8,807,798
Services to buildings	17.7	\$450,093
Retail - Food and beverage stores	12.0	\$713,396

The beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector directly contributes approximately **\$716.3 million** to the Haskell County economy. The table below also shows the amount of revenue that is generated in other industries by having a strong agriculture industry.

Top Ten Agriculture, Food, and Food Processing Sectors by Output		
Sector	Total Employment	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	671.3	\$716,290,255
Grain farming	37.4	\$85,752,908
Other animal food manufacturing	33.5	\$43,783,013
Wholesale trade	85.5	\$18,633,713
Support activities for agriculture and forestry	259.6	\$11,086,898
Truck transportation	62.1	\$10,403,567
All other crop farming	20.9	\$8,807,798
Owner-occupied dwellings	0.0	\$7,319,770
Oilseed farming	1.0	\$5,202,286
Rail transportation	8.3	\$3,890,397

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Haskell County economy.

All Agriculture, Food, and Food Processing Sectors		
Sector	Total Employment	Total Output
Oilseed farming	1.0	\$5,202,285.85
Grain farming	37.4	\$85,752,908.22
Cotton farming	2.2	\$678,517.65
All other crop farming	20.9	\$8,807,797.58
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	671.3	\$716,290,255.36
Animal production, except cattle and poultry and eggs	0.2	\$74,532.74
Other animal food manufacturing	33.5	\$43,783,012.97
Bread and bakery product, except frozen, manufacturing	1.5	\$165,067.72
Farm machinery and equipment manufacturing	2.2	\$839,055.88
Veterinary services	8.9	\$724,228.66

All 105 counties in Kansas have an IMPLAN model and an agriculture, food, and food processing contribution summary. These values do not factor in the retail environment of food sales. Food retail is important, but in order to provide the most accurate picture of what production agricultural and processing contributes to Haskell County, the retail sector was omitted.